

LEWIS
AND
ROCA
LLP
LAWYERS

1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169-5996
3 Facsimile (702) 949-8321
4 Telephone (702) 949-8320

E-Filed on 11/9/07

5 Susan M. Freeman AZ State Bar No. 004199
6 Email: sfreeman@lrlaw.com
7 Rob Charles NV State Bar No. 006593
8 Email: rcharles@lrlaw.com

9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
14 COMPANY,

15 USA CAPITAL REALTY ADVISORS,
16 LLC,

17 USA CAPITAL DIVERSIFIED TRUST
18 DEED FUND, LLC,

19 USA CAPITAL FIRST TRUST DEED
20 FUND, LLC,

USA SECURITIES, LLC,
Debtors.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING THE USACM
LIQUIDATING TRUST'S
OBJECTION TO CLAIM NO. 10725-
02529 FILED BY EMIL AND ANA
REYNOLDS AS IMPROPERLY
ASSERTING SECURED STATUS**

21
22 **PLEASE TAKE NOTICE** that an Order Sustaining the USACM Liquidating
23 Trust's Objection to Claim No. 10725-02529 Filed by Emil and Anna Reynolds as
24 Improperly Asserting Secured Status [DE 5181] was entered on the 31st day of October
25 2007, a true and correct copy of which is attached hereto as Exhibit A.

LEWIS
AND
ROCA
LLP
LAWYERS

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
RESPECTFULLY SUBMITTED November 9, 2007.

LEWIS AND ROCA LLP

By /s/ RC (#006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing mailed by First
Class, US Mail, postage prepaid, on
November 9, 2007 to the following
interested party:

Emil & Anna Reynolds
982 E. County Rd. 350 S
Greencastle, IN 46135-7300

/s/ Christine E. Laurel
Christine E. Laurel
Lewis and Roca